

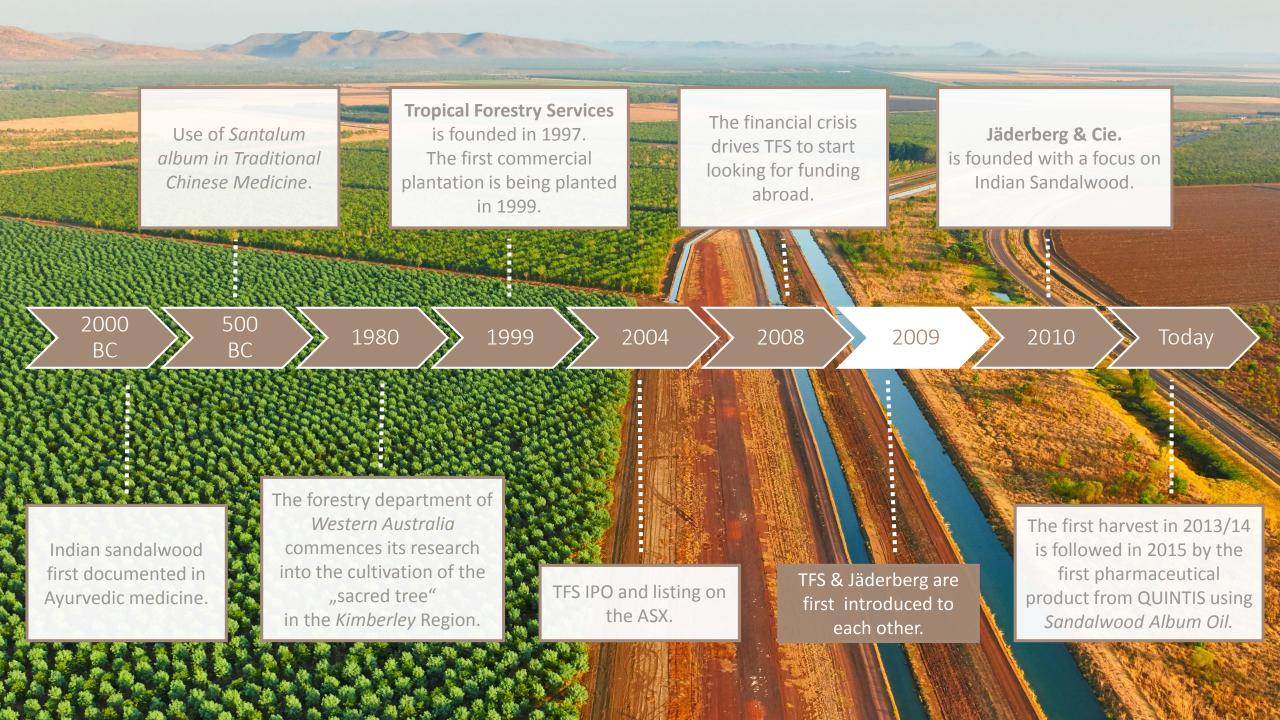




elevator pitch

- entrepreneurial returns due to full value chain
- extremely positive return/risk-profile
- classically illiquid asset in tradeable structure
- largely independent of capital markets and currencies
- exclusive access to the investment
- side-by-side to four prestigious international investors









- sandalwood products worldwide
- decades of sandalwood expertise
- 200+ employees
- multiple awards + certifications

- 12,100 hectare plantations
- 5.4 million of sandalwood trees
- state-of-the-art infrastructure
- the only producer worldwide of pharmaceutical grade sandalwood oil



The resource



One tree, many names



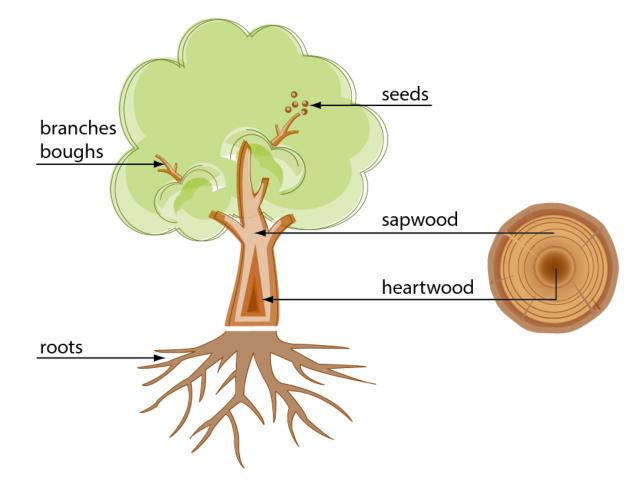




The raw material

Complete exploitation of the Indian sandalwood tree

- Heart- and sapwood, roots
 - Sandalwood and oil
- Branches, boughs
 - Wood
- Seeds
 - Sandalwood oil and proteins
- Rest
 - Resins and wood chips





Nature Portfolio 15

The raw material

Indian sandalwood





Pharma



Cosmetics



Perfumes



Mouth fresheners



Religious rituals



Prayer chains



Burials



Carvings & Furniture

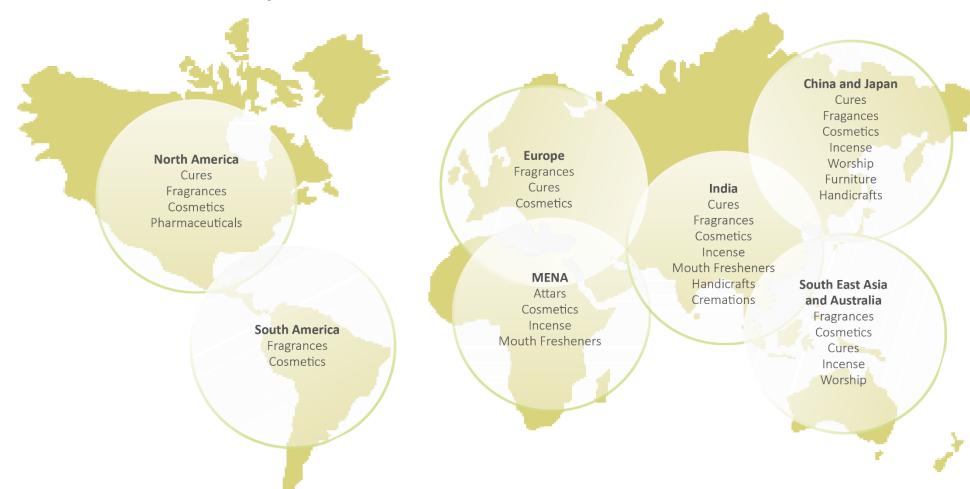


Incense



The sales markets

Worldwide demand for end-products made from Indian sandalwood



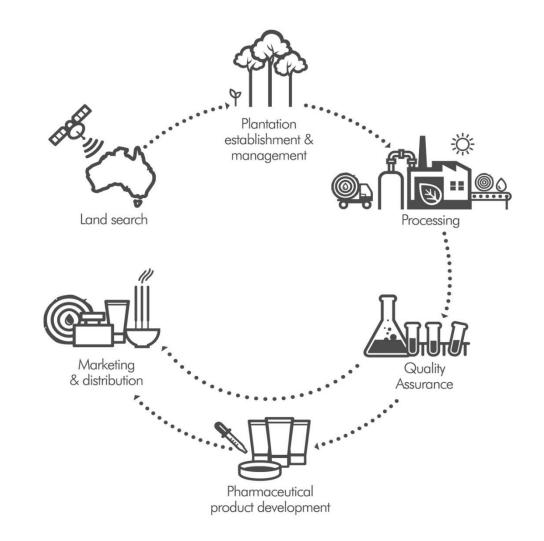


The sustainable value creation

Unlike other natural resource investments, JC Indian Sandalwood investors participate across the entire, vertically fully integrated, value chain.

From Soil to Oil to Shelf

From Tree to Treatment





A portfolio of sales markets growth potential pharma

Indian sandalwood is used in many very different markets worldwide, including in the perfumes and cosmetics industry.

Western medicine has confirmed many of the healing properties of Indian sandalwood, leading to rising oil prices.



The sales markets



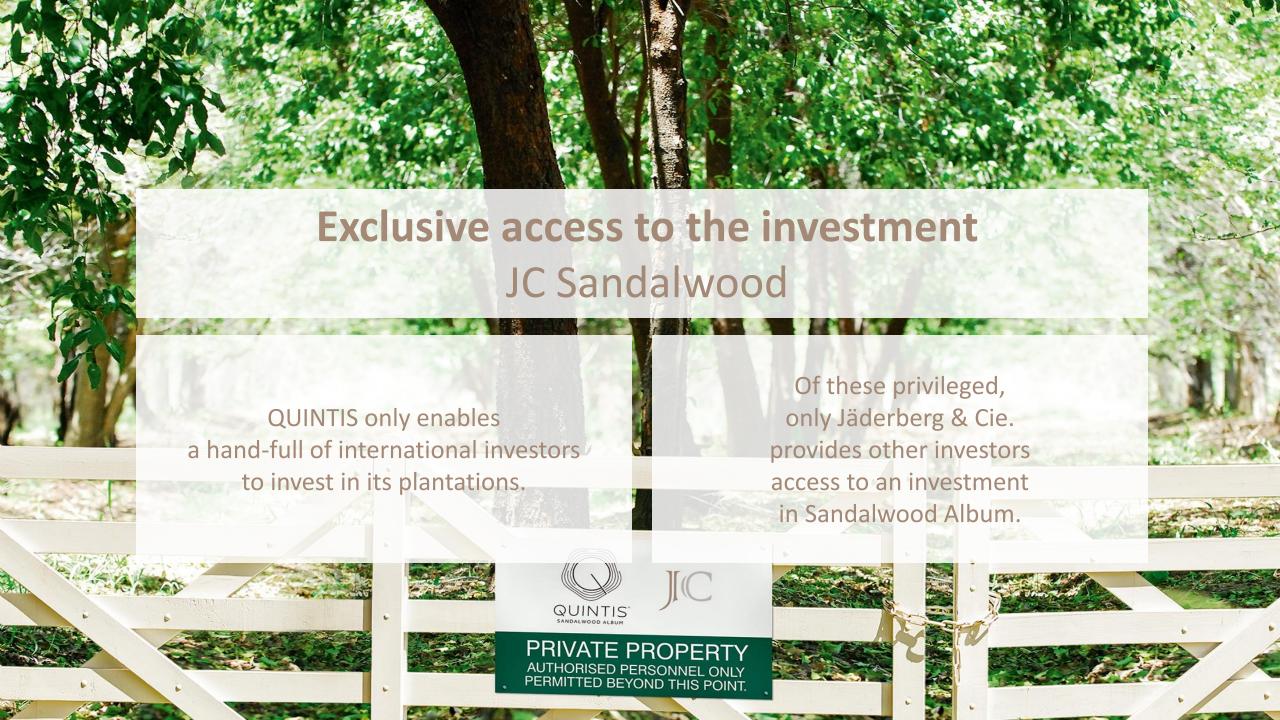
Pipeline of prescriptive drugs by Santalis Phramaceuticals

Indication	Development of formula	Phase I	Phase II	Phase III	Market launch
Skin Warts (HPV)			\	2017/2018	
Molluscum (MCV)					
Oral Mucositis			→		
Atopic Dermatitis (Eczema)					
Psoriasis					
Genital Warts (HPV)					
Rosacea		-			





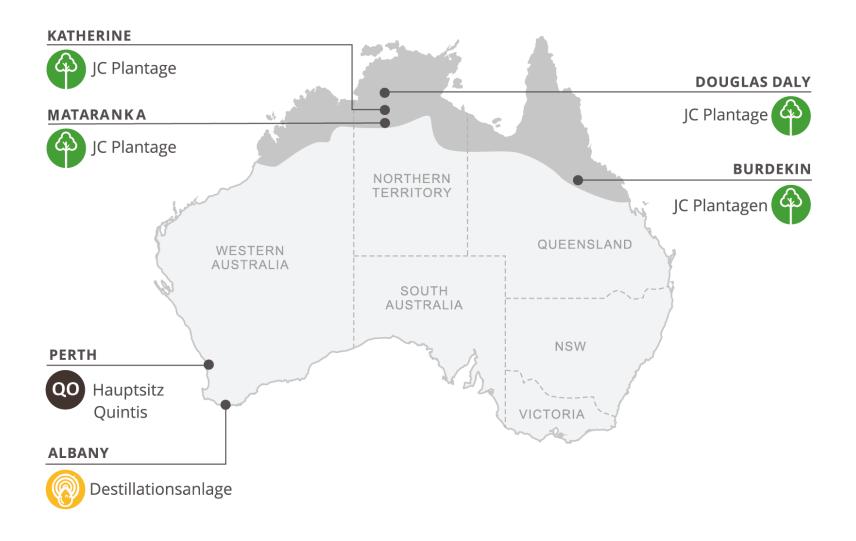




JC plantation sites



PRIVATE PROPERTY





Natur im Portfolio 25





